

ADDICTION HEALTH SERVICES RESEARCH CONFERENCE | OCTOBER 17, 2019

# ASSESSING AND MONITORING LONG-TERM OPIOID USE FOR PEOPLE WITH CHRONIC AND DISABLING ARTHRITIS PAIN

---

MAKING  
RESEARCH  
RELEVANT

---

Kathryn Paez, PhD, RN, Managing Director | Mary Lavell, MPH, Researcher

This presentation was developed under a grant from the **National Institute on Disability, Independent Living, and Rehabilitation Research (NIDILRR)**.

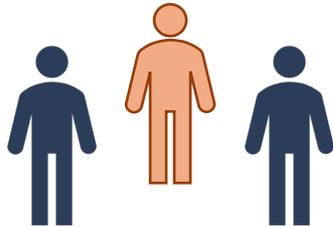
NIDILRR is a Center within the Administration for Community Living, Department of Health and Human Services.

The contents of this brief do not necessarily represent the policy of NIDILRR, ACL, and HHS, and you should not assume endorsement by the Federal Government.

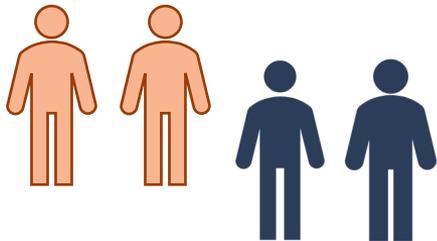
Grant number 90DPGE0006

# Arthritis, a prevalent condition, can lead to disability and severe pain

## Arthritis Prevalence<sup>1</sup>

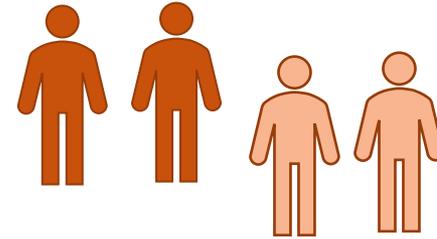


1 in 3 adults aged 45 to 64 live with arthritis

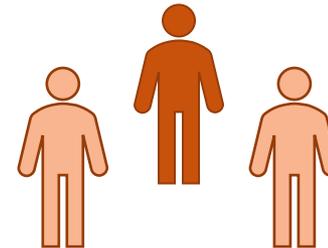


2 in 4 adults over 65 live with arthritis

## Severe Pain and Arthritis



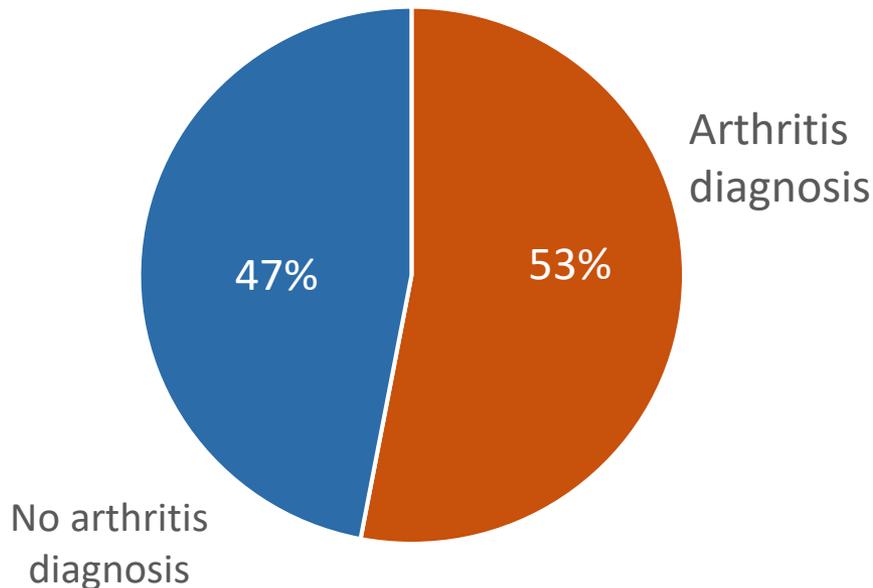
2 of 4 people with OA and RA report activity limitations<sup>2,3</sup>



Nearly 1 in 3 adults with arthritis report severe pain<sup>4</sup>

# People With Arthritis Have High Rates of Opioid Use

People filling 1 or more opioid prescriptions, 2013<sup>7</sup>



- 1 in 3 people with rheumatoid arthritis take opioids regularly<sup>8</sup>
- 15% to 48% of people with osteoarthritis take opioids regularly<sup>9,10</sup>
- 66% of people with spinal stenosis took opioids continuously 1 year after surgery<sup>11</sup>

# Prevalence of misuse and addiction among people with chronic pain<sup>6</sup>

**Misuse:** Use of the drug contrary to the prescriber's directions

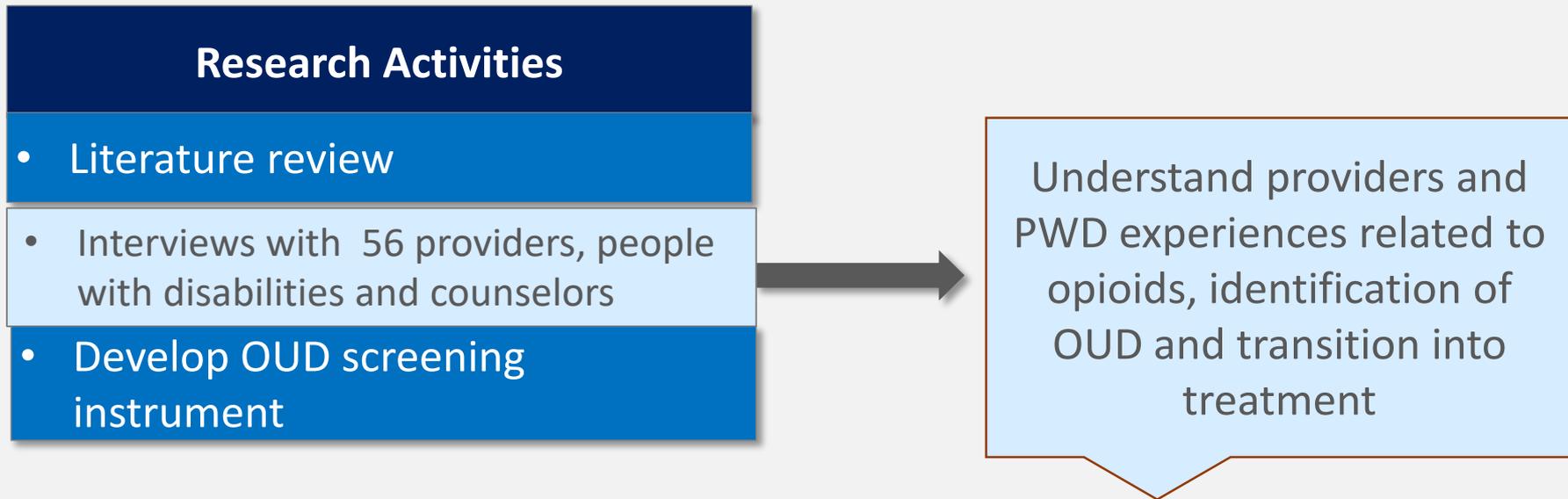
- Opioid misuse rate: 21% to 29% (95% CI: 13% to 38%)

**Addiction:** Continued opioid use despite impaired control, compulsive use, craving or demonstrated potential harm

- Addiction rate: 8% to 12% (95% CI: 3% to 17%)

# Research study goal and approach

**Goal:** Support the accurate assessment of OUD in people with disabilities taking chronic opioids while using the best evidence to minimize over- and under-diagnosis of OUD



# Qualitative Methods

- **Recruitment sources:** Advisory group referrals, recruitment firm, and an online health media company
- **Approach:** Phone Interviews
- **Analysis:**
  - Created preliminary codes based on interview aims and set of questions we asked the participants
  - Met regularly, discussed coding, and added new codes throughout the process
  - Mapped codes to the task aims and decided on the 13 topics for memos
  - Collectively reviewed and revised memos

# People with disabilities due to arthritis (PWD), n=24

Characteristics	Currently Taking Opioids	Treated for OUD	Total
<b>Impairment- Difficulty with</b>			
Mobility <i>AND</i> use of fingers <i>AND</i> ability to lift, carry, or move everyday objects	7	7	14
1-2 impairments noted above	5	5	10
<b>Chronic Condition <sup>1</sup></b>			
Osteoarthritis	8	9	17
Rheumatoid arthritis	10	5	15
Spinal stenosis or severe osteoporosis	5	6	11
Other	2	4	6
<b>Gender</b>			
Male	4	3	7
Female	8	9	17
<b>Age, years</b>			
30-49	2	2	4
50-69	7	8	15
Over 70	3	0	3
Unknown			2
<b>Years on Opioids</b>			
3 month -5 years	5	--	5
5-10 years	3	--	3
More than 10 years	4	--	4

## Focus of interview

- Experiences managing chronic arthritis pain with opioids, receiving medical care, and, for half the sample, receiving treatment for an OUD

<sup>1</sup> Some PWD had more than 1 condition

# Providers, $n = 24$

Characteristics	Number
<b>Provider Type</b>	
Physician	19
Nurse practitioner or physician assistant	5
<b>Specialty</b>	
Primary care providers	5
Rheumatologists	5
Physiatrists	1
Pain medicine specialists	13
<b>Location</b>	
Northeast and MidAtlantic	6
South	7
Midwest	7
West	3
Unknown	1

## Focus of interview

- Experiences prescribing opioids, managing opioids and monitoring patients with a disability due to arthritis

# PWDs had a long history of chronic pain and opioid use

- Many experienced chronic pain for many years and took opioids for 1 to 10 years.
- Most had exhausted other methods of controlling pain prior to use of opioids.
- Many experienced recent changes in their opioid management.
  - Difficulties accessing opioids due to insurance, state requirements, and providers unwilling to prescribe opioids
  - Had taken Vicodin or Percocet but were switched to Tramadol or Norco, which was not always as effective
  - Reduction in opioid dosage

# Providers follow the CDC's chronic pain guidelines

## Opioid Prescribing

- Stepped treatment approach
- Detailed assessment
- Consider length of relationship and trust level
- Avoid prescribing to younger patients, or to those with history of substance use disorder

## Opioid Monitoring

- Assess adherence to opioid use contracts
- Regular visits and drug screens
- Opioid misuse screening tools and state drug monitoring databases
- Pill counts
- Review of safe storage
- Discussions with patients and families/caregivers

# Providers and PWDs recall opioid risk and benefit discussion differently

- **People with disabilities**

- Ranged from no discussion at all to discussing opioid side effects and the warning signs of OUD

- **Providers**

- Detailed conversation about opioid risks—respiratory depression, drug contraindications, side effects, and the risks of OUD and overdose
- Benefits of the medication and why it was the best choice at the time
- Instructions on safe use and storage



# Providers rely on pain specialists

- Primary care providers and rheumatologists make pain program referrals for a variety of reasons.
  - Uncomfortable prescribing opioids and unsure how to manage uncontrolled chronic pain
  - Person has reached an opioid dose threshold
  - Suspect opioid misuse

## Rheumatologist

*“I’m not writing for morphine. I used to use it sometimes.... I’ve quit because of all the concerns about opioids.”*

# Providers' responses to concerns about opioid misuse and OUD

- **More confrontational approach**
  - Describe (minor or major) behaviors not in compliance with opioid agreement
  - Either discharge the person without offering alternatives or “warn” them to change their behaviors or will cease prescribing of opioids
- **Less confrontational approach**
  - Deeper assessment that includes discussing observed behaviors, concerns and pain control with person
  - Discuss for OUD treatment options, including buprenorphine or suboxone, if needed

## Rheumatologist

*“After a second offense, it would mean a permanent discharge from the practice and discharge from any further opioid prescriptions.”*

# PWD eventually sought OUD treatment and some self-identified an opioid use problem

- Information from family and friends often led people to seek out treatment
- Fear about where use was leading was a motivating factor

## Persons Treated for OUD

*“My friend had been on suboxone because she had pain and went to the same doctor. I didn’t know her. She was a neighbor. She went on suboxone and I noticed she was working and looking a lot better, and not being dependent or counting on pills. I got thinking about it and I reached out, because I really didn’t know that there was help available.”*

*I was afraid I was going to start using heroin because of the pain. You know, using too many sometimes...and the addiction...it became really addictive, so that was when I reached out and got treatment.”*

# Treatment for OUD and recovery

- Providers did not play a significant role in coordinating OUD treatment and follow-up care.
- Barriers to access to OUD treatment
  - Prescribing provider does not have a buprenorphine waiver
  - Fear of uncontrolled pain
  - Lack of knowledge about options and available resources
  - Lack of fit with treatment program
  - Lack of insurance coverage and cost

# Ways providers can help people access treatment

- Striking the “right” tone when discussing behaviors indicative of a use disorder
- Ensure person is referred into an appropriate treatment program and has pain managed while in recovery
- “Warm handoff” when referring to treatment
- Involve the person’s support system

## Persons Treated for OUD

*“Do not to leave your patients hanging when they do become addicted or dependent. They need the additional support and those conversations with you to make sure they get the support and the follow-up care they need.”*

# Project web page

The screenshot shows the AIR website header with navigation links: About Us | Careers | Contact, a search bar, and the AIR logo (AMERICAN INSTITUTES FOR RESEARCH). The main navigation menu includes OUR WORK, OUR SERVICES, OUR EXPERTS, and NEWS & EVENTS. The page content features a breadcrumb 'HOME >', a title 'Improving Assessment of Opioid Use Disorder in People with Disabilities Related to Chronic Musculoskeletal Pain', and a 'PROJECT' section. The project text describes the impact of opioid overdoses and the need for better assessment. A callout box states: 'About 54.4 million adults in the U.S live with arthritis, with 8.4 million reporting their condition as disabling.' The right sidebar contains social sharing options, a 'CONTACT' section with photos and names of Kathryn Paez (Managing Researcher and Practice Area Director) and Daniel Harwell (Researcher), a 'TOPICS' section with links for Disability and Rehabilitation, Health, Chronic and Infectious Diseases, and Substance Use Disorders, and a 'RELATED CENTER' section.

<https://www.air.org/project/improving-assessment-opioid-use-disorder-people-disabilities-related-chronic-musculoskeletal>

# Notes

1. Smith SM, Dart RC, Katz NP, Paillard F, Adams EH, Comer SD, et al. Classification of misuse, abuse and related events in clinical trials: Barbour KE, Helmick CG, Boring M, Brady TJ. Vital Signs: prevalence of doctor-diagnosed arthritis and arthritis-attributable activity limitation—United States, 2013–2015. MMWR Morb Mortal Wkly Rep. 2017;66:246-53. doi: <http://dx.doi.org/10.15585/mmwr.mm6609e1>
2. Barbour KE, Moss S, Croft JB, Helmick CG, Theis KA, Brady TJ, et al. Geographic variations in arthritis prevalence, health-related characteristics, and management—United States, 2015. MMWR Morb Mortal Wkly Rep Surveill Summ. 2018;67(No. SS-4):1-28. doi: <http://dx.doi.org/10.15585/mmwr.ss6704a1>
3. Barbour KE, Boring M, Helmick CG, Murphy LB, Qin J. Prevalence of severe joint pain among adults with doctor-diagnosed arthritis—United States, 2002–2014. MMWR Morb Mortal Wkly Rep. 2016;65:1052-6. <http://dx.doi.org/10.15585/mmwr.mm6539a2>
4. Barbour KE, Helmick CG, Boring M, Brady TJ. Vital signs: prevalence of doctor-diagnosed arthritis and arthritis-attributable activity limitation—United States, 2013–2015. MMWR Morb Mortal Wkly Rep. 2017;66:246-53. doi: <http://dx.doi.org/10.15585/mmwr.mm6609e1>
5. Hootman JE, Cisternas M, Murphy L, Losby J. Prevalence and trends in prescribed opioid use in among U.S. adults with arthritis, 2008–2013, Medical Expenditure Panel Survey [abstract]. 2016 ACR/ARHP Annual Meeting; 2016 Nov 11-16; Washington, DC: 2016. Available from: <https://acrabstracts.org/abstract/prevalence-and-trends-in-prescribed-opioid-use-among-us-adults-with-arthritis-2008-2013-medical-expenditure-panel-survey/>
6. Smith SM, Dart RC, Katz NP, Paillard F, Adams EH, Comer SD, et al. Classification of misuse, abuse and related events in clinical trials: ACTION systematic review and recommendations. Pain. 2013;154(11):2287-6.

# Notes

7. Hootman JE, Cisternas M, Murphy L, Losby J. Prevalence and trends in prescribed opioid use in among U.S. adults with arthritis, 2008–2013, Medical Expenditure Panel Survey [abstract]. 2016 ACR/ARHP Annual Meeting; 2016 Nov 11-16; Washington, DC: 2016. Available from: <https://acrabstracts.org/abstract/prevalence-and-trends-in-prescribed-opioid-use-among-us-adults-with-arthritis-2008-2013-medical-expenditure-panel-survey/>
8. Landsman-Blumberg PB, Katz N, Gajria K, D’Souza AO, Chaudhari SL, Yeung PP, et al. Health care resource use and cost differences by opioid therapy type among chronic noncancer pain patients. *J Pain Res.* 2017;10:1713-22. doi: <https://doi.org/10.2147/JPR.S130913>
9. Power JD, Perruccio AV, Gandhi R, Veillette C, Davey JR, Lewis SJ, et al. Factors associated with opioid use in end-stage knee, hip and spine osteoarthritis [abstract]. 2017 ACR/ARHP Annual Meeting; 2017 Nov 3-8; San Diego, CA: 2017. Available from: <https://acrabstracts.org/abstract/factors-associated-with-opioid-use-in-end-stage-knee-hip-and-spine-osteoarthritis/>
10. Wright EA, Katz JN, Abrams S, Solomon DH, Losina E. Trends in prescription of opioids from 2003 to 2009 in persons with knee osteoarthritis. *Arthritis Care Res.* 2014;66(10):1489-95. doi: <https://doi.org/10.1002/acr.22360>
11. Adogwa O, Davison MA, Vuong V, Desai SA, Lilly DT, Moreno J, et al. Gender differences in opioid use in patients with symptomatic lumbar stenosis or spondylolisthesis undergoing lumbar decompression and fusion. *Spine.* 2018. Available from: <https://www.ncbi.nlm.nih.gov/pubmed/30601354>



## CONTACT INFORMATION

KATHY PAEZ , PRINCIPAL INVESTIGATOR  
[KPAEZ@AIR.ORG](mailto:KPAEZ@AIR.ORG)

---

MAKING  
RESEARCH  
RELEVANT

---

THANK YOU